

# United Way of Franklin County & United Way of Hampshire County Pledge Form



Thank you for investing in our community!

## 1. DONOR INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_  
Home Address \_\_\_\_\_ Apt. # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Preferred Email Address \_\_\_\_\_  Personal  Work  
Preferred Phone \_\_\_\_\_  Home  Work  Cell  
Employer \_\_\_\_\_  I am retiring this year  
Date of Birth (for demographics & birthday cards!) \_\_\_\_\_

## 2. MY CONTRIBUTION

MY TOTAL ANNUAL GIFT: \$ \_\_\_\_\_

Please see the back of this form for our gift calculator.

- Easy Payroll Deduction** I have authorized my employer to deduct \$ \_\_\_\_\_ per pay period:  
 Weekly  Biweekly  Semimonthly  Other: \_\_\_\_\_
- Cash or Check** Attached, and payable to United Way of Franklin County Check # \_\_\_\_\_
- Bill Me** Please send my personal billing statement (home address required):  
Incremental amount \$ \_\_\_\_\_  Monthly  Quarterly  One time Start date: \_\_\_\_\_
- Credit Card**  MasterCard  Visa  American Express  Discover  
Account # \_\_\_\_\_ Exp. Date \_\_\_\_\_  
Please charge: Incremental amount \$ \_\_\_\_\_  Monthly  Quarterly  One time
- Direct Debit** (via checking account)  
Routing # \_\_\_\_\_ Account # \_\_\_\_\_ Start Date \_\_\_\_\_  
Please charge: Incremental amount \$ \_\_\_\_\_  Monthly  Quarterly  One time
- Securities or Estate Planning** (the United Way office will contact you, or call 413-772-2168)

SIGNATURE & DATE (required for all donors)

## 3. PLEASE INVEST MY GIFT AS FOLLOWS:

- United Way of Franklin County**  **United Way of Hampshire County**

**Community Care Fund...** *The best way to give and the best way to care.* A local contribution supports the most pressing needs affecting Franklin County and puts your contribution to work focusing on improving lives.

**Optional:** Please tell us your interest in the following impact area(s):  Health  Education  Financial Stability (Includes Basic Needs)

**Specific Care** I wish my gift to go to a specific human service agency or another United Way. *Note: Designations to a specific agency must be \$75 or more. For designation info visit [www.uw-fc.org](http://www.uw-fc.org).* Name(s): \_\_\_\_\_

## 4. ACKNOWLEDGEMENT

Would you like to volunteer with United Way?

- YES**, I am interested in local volunteer opportunities in Franklin County.
- YES**, I am interested in local volunteer opportunities in Hampshire County.



- I/we would like to receive United Way's newsletter, event information, and volunteer opportunities via:  email  mail

### RECOGNITION

- I have been a loyal donor to United Way since \_\_\_\_\_ (year).
- Please combine my gift with my spouse/partner for our leadership gift.  
Name: \_\_\_\_\_  
Employer: \_\_\_\_\_
- My gift of \$500 or more qualifies as a Leadership Club Gift. Please list my/our name(s) as it appears, or as follows, on all recognition materials (Please print clearly).  
\_\_\_\_\_
- I prefer to remain anonymous.
- I/we have included United Way in my/our will/estate.
- I/we would like more information about planned giving options.

# United Way of Franklin County & United Way of Hampshire County Pledge Form



Thank you for investing in our community!

Thank you so much for your gift!

Please make sure your signature appears on the front page.

## Gift Calculator

If you pledge this amount	Weekly (52/yr)	Biweekly (26/yr)	Semimonthly (24/yr)	Monthly (12/yr)	Quarterly (4/yr)
\$104	\$2.00	\$4.00	\$4.34	\$8.67	\$26.00
\$130	\$2.50	\$5.00	\$5.42	\$10.83	\$32.50
\$250	\$4.81	\$9.62	\$10.42	\$20.85	\$62.50
\$350	\$6.74	\$13.46	\$14.58	\$29.17	\$87.50
\$500	\$9.62	\$19.24	\$20.84	\$41.67	\$125.00
\$750	\$14.42	\$28.85	\$31.25	\$62.50	\$187.50
\$1,000	\$19.24	\$38.47	\$41.67	\$83.34	\$250.00

United Way is Franklin and Hampshire County's largest and most efficient charitable means of supporting the planning, delivery and evaluation of local human service programs. Each program the United Way supports is carefully vetted by our volunteer Community Impact Committees and must annually pass our audit process, ensuring programs continue to reach their stated benchmarks.

- All gifts are subject to a pledge loss reserve charge.
- In accordance with the statement of Financial Accounting Standards 116, United Way will make every effort to forward your gift to the organization which you designate. However, if the organization is not in compliance with current United Way policy, or if this form is not completed as directed, United Way reserves the right to redirect your gift to support United Way's Community Care Fund. For more information, please call (413) 772-2168.

If you do NOT wish to share any part of your gift with a particular organization, please notify the United Way at (413) 772-2168.

## PRIVACY STATEMENT

United Way is committed to protecting your privacy. Because your privacy is important to us, we provide you with this notice explaining how we treat information provided to us. We believe that you should have control over who receives your personal information, whether it concerns where you live, what your interests are, or how you choose to conduct transactions. All information is held in the strictest confidence. Personal information is not shared and is used by United Way for acknowledgement, tax receipt, and update purposes only.

We do not rent, trade, or sell our lists of contributors.

## IMPORTANT TAX INFORMATION

Gifts to United Way of Franklin and Hampshire County are tax deductible within the current federal and state law. The United Way provides tax receipts for individual payments of \$250 or more. For amounts below \$250, please keep a copy of this form along with your paycheck records or cancelled check to serve as a record of your donation in accordance with IRS regulations. For **all payroll donors** their final December pay stub will be required for proof of withholding should the IRS request it. Please consult your tax advisor.

*United Way does not provide goods or services in whole or partial consideration of any contributions made to United Way by payroll deduction. United Way does not support organizations that do not comply with the Patriot Act, and has the unilateral right to redirect any funds designated to agencies that do not comply with the Patriot Act. Upon request, you may obtain a copy of the latest annual report of your UW by writing to United Way of Franklin County, 51 Davis St, Suite 2, Greenfield, MA 01301.*