

United Way of Franklin County Pledge Form



Thank you for investing in our community!

1. DONOR INFORMATION

Mr./Mrs./Ms./Dr. (circle one) First Name _____ Last Name _____
Home Address _____ Apt. # _____
City _____ State _____ Zip _____
Preferred Email Address _____ Personal Work
Preferred Phone _____ Home Work Cell
Employer _____ I am retiring this year
Date of Birth (for demographics & birthday cards!) _____

2. MY CONTRIBUTION

MY TOTAL ANNUAL GIFT: \$ _____

Please see the back of this form for our gift calculator.

- Easy Payroll Deduction** I have authorized my employer to deduct \$ _____ per pay period:
 Weekly Biweekly Semimonthly Other: _____
- Cash or Check** Attached, and payable to United Way of Franklin County Check # _____
- Bill Me** Please send my personal billing statement (home address required):
Incremental amount \$ _____ Monthly Quarterly One time Start date: _____
- Credit Card** MasterCard Visa American Express Discover
Account # _____ Exp. Date _____
Please charge: Incremental amount \$ _____ Monthly Quarterly One time
- Direct Debit** (via checking account)
Routing # _____ Account # _____ Start Date _____
Please charge: Incremental amount \$ _____ Monthly Quarterly One time
- Securities or Estate Planning** (the United Way office will contact you, or call 413-772-2168)

SIGNATURE & DATE (required for all donors)

3. PLEASE INVEST MY GIFT AS FOLLOWS:

Community Care Fund... *The best way to give and the best way to care.* A local contribution supports the most pressing needs affecting Franklin County and puts your contribution to work focusing on improving lives.

Optional: Please tell us your interest in the following impact area(s): Health Education Financial Stability (Includes Basic Needs)

Specific Care I wish my gift to go to a specific human service agency or another United Way. *Note: Designations to a specific agency must be \$75 or more. For designation info visit www.uw-fc.org.* Name(s): _____

4. ACKNOWLEDGEMENT

UWFC LEADERSHIP CLUB

Tocqueville \$10,000 or more
Visionary \$5,000 - \$9,999
Impact Maker \$2,500 - \$4,999
Community Driver \$1,000 - \$2,499
Game Changer \$ 500 - \$ 999

UWFC CHAMPIONS

Bridge Builders \$250 - \$499
Hand Raiser \$100 - \$249

I want my gift to be Fast Tracked to Leadership Club. *Please see the back of this form to learn about our Fast Track program.*

Would you like to volunteer with United Way?

YES, I am interested in local volunteer opportunities.



I/we would like to receive the quarterly newsletter, event information, and volunteer opportunities via: email mail

RECOGNITION

- I have been a loyal donor to United Way since _____ (year).
- Please combine my gift with my spouse/partner for our leadership gift.

Name: _____

Employer: _____

My gift of \$500 or more qualifies as a Leadership Club Gift. Please list my/our name(s) as it appears, or as follows, on all recognition materials (Please print clearly).

- I prefer to remain anonymous.
- I/we have included United Way in my/our will/estate.
- I/we would like more information about planned giving options.

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Thank you for investing in our community!

Thank you so much for your gift!

Please make sure your signature appears on the front page.

Gift Calculator

If you pledge this amount	Weekly (52/yr)	Biweekly (26/yr)	Semimonthly (24/yr)	Monthly (12/yr)	Quarterly (4/yr)
\$104	\$2.00	\$4.00	\$4.34	\$8.67	\$26.00
\$130	\$2.50	\$5.00	\$5.42	\$10.83	\$32.50
\$250	\$4.81	\$9.62	\$10.42	\$20.85	\$62.50
\$350	\$6.74	\$13.46	\$14.58	\$29.17	\$87.50
\$500	\$9.62	\$19.24	\$20.84	\$41.67	\$125.00
\$750	\$14.42	\$28.85	\$31.25	\$62.50	\$187.50
\$1,000	\$19.24	\$38.47	\$41.67	\$83.34	\$250.00

UWFC Leadership Club

All individuals and couples who give \$500 or more will be recognized as Leadership Club members and will be invited to connect with other leadership donors, take part in special events, receive priority registration for 'Round the County, volunteer activities, and more throughout the year.

United Way Tocqueville Society

The Tocqueville Society comprises community leaders around the world who make an annual gift of \$10,000 or more to United Way, setting an extraordinary example of generosity for others to follow. For more information about joining, please call (413) 772-2168

Fast Track

United Way of Franklin County is pleased to offer Fast Track, a unique giving option that allows you to reach the leadership level of giving gradually over three years while being immediately recognized as a leadership donor. The Fast Track program helps you evolve your philanthropic goals as you continue to increase your giving levels to our community through United Way. Fast Track members move from UWFC Champions to UWFC Leadership Club with a three-year commitment of pledges. **Fast Track members give within Hand Raiser levels in the first year of membership, within Bridge Builders in year two, and Game Changer or above in your third year and thereafter.**

Contact UWFC to learn about the Tocqueville Society Step Up program, which also takes place over three years.

United Way is Franklin County's largest and most efficient charitable means of supporting the planning, delivery and evaluation of local human service programs. Each program UWFC supports is carefully vetted by our volunteer Community Impact Committee and must annually pass our audit process, ensuring programs continue to reach their stated benchmarks.

- All gifts are subject to a pledge loss reserve charge.
- In accordance with the statement of Financial Accounting Standards 116, United Way will make every effort to forward your gift to the organization which you designate. However, if the organization is not in compliance with current United Way policy, or if this form is not completed as directed, United Way reserves the right to redirect your gift to support United Way's Community Care Fund. For more information, please call (413) 772-2168.

If you do NOT wish to share any part of your gift with a particular organization, please notify United Way at (413) 772-2168.

PRIVACY STATEMENT

United Way of Franklin County is committed to protecting your privacy. Because your privacy is important to us, we provide you with this notice explaining how we treat information provided to us. We believe that you should have control over who receives your personal information, whether it concerns where you live, what your interests are, or how you choose to conduct transactions. All information is held in the strictest confidence. Personal information is not shared and is used by United Way for acknowledgement, tax receipt, and update purposes only.

We do not rent, trade, or sell our lists of contributors.

IMPORTANT TAX INFORMATION

Gifts to United Way of Franklin County are tax deductible within the current federal and state law. UWFC provides tax receipts for individual payments of \$250 or more. For amounts below \$250, please keep a copy of this form along with your paycheck records or cancelled check to serve as a record of your donation in accordance with IRS regulations. For **all payroll donors** their final December pay stub will be required for proof of withholding should the IRS request it. Please consult your tax advisor.

United Way does not provide goods or services in whole or partial consideration of any contributions made to United Way by payroll deduction. United Way does not support organizations that do not comply with the Patriot Act, and has the unilateral right to redirect any funds designated to agencies that do not comply with the Patriot Act. Upon request, you may obtain a copy of United Way of Franklin County's latest annual report by writing to United Way of Franklin County, 51 Davis St, Suite 2, Greenfield, MA 01301.